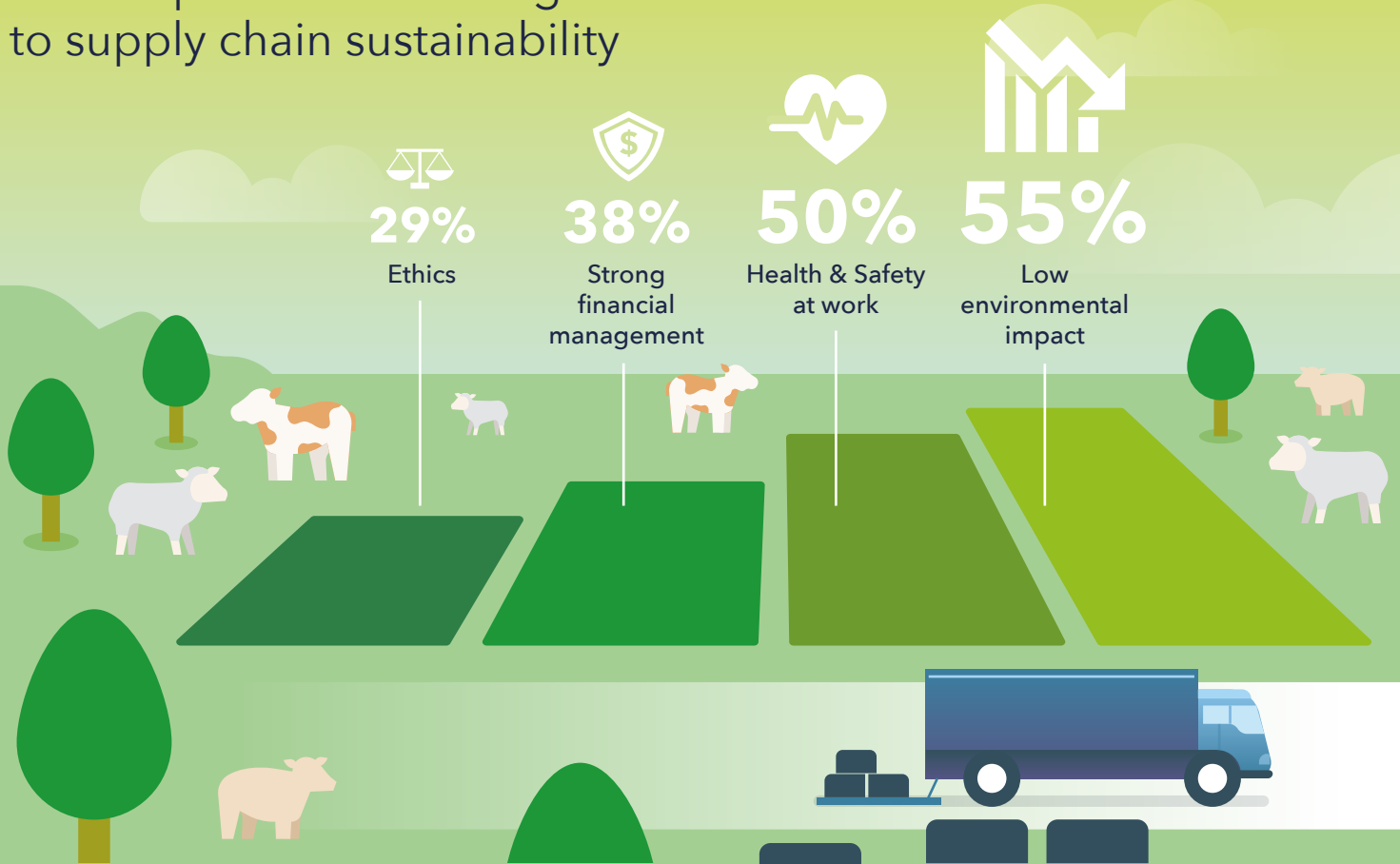


Is your **supply chain** fit for the future?



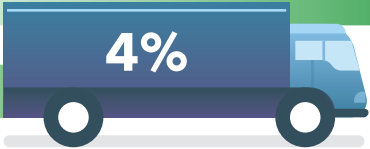
What makes a supply chain sustainable?

Main aspects contributing to supply chain sustainability

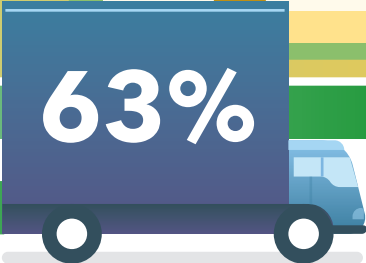


Sustainability matters in buying decisions

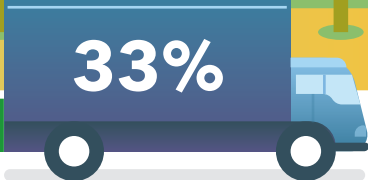
For 1 in 3 sustainability matters to a great extent



Not at all



To some extent



To a great extent

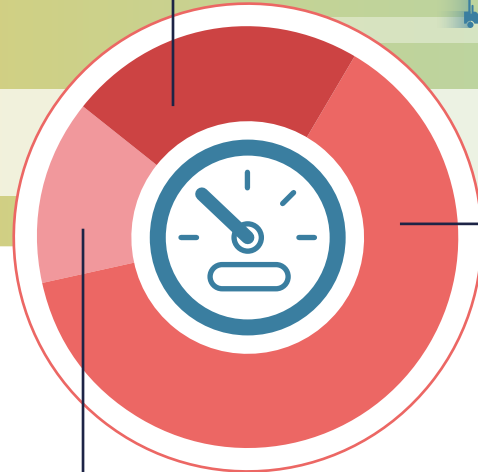


Companies experience pressure for a more sustainable supply chain

86% feel pressure for a more sustainable supply chain



23%
To a great extent



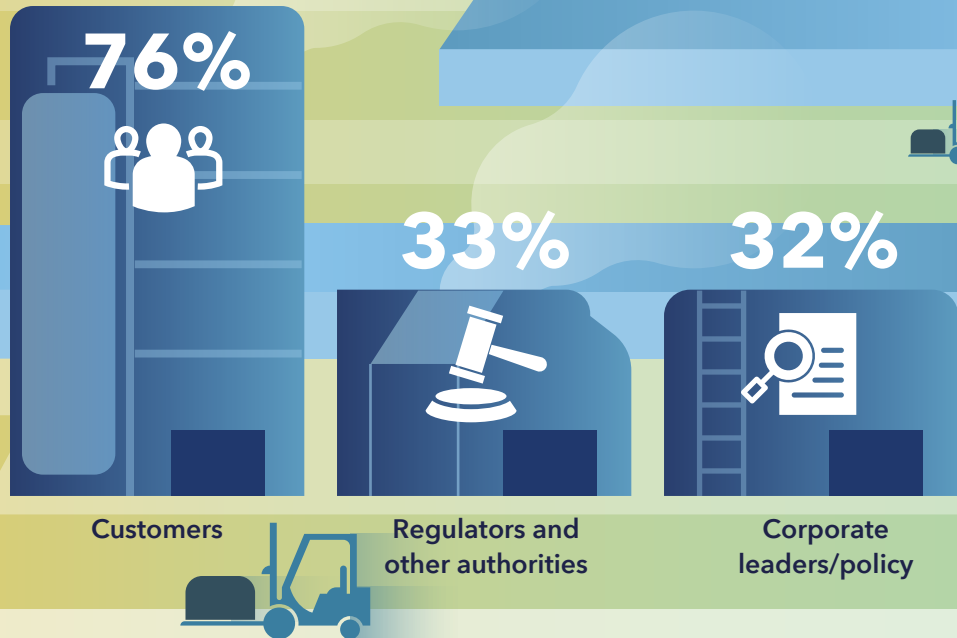
64%
To some extent

14%
Not at all

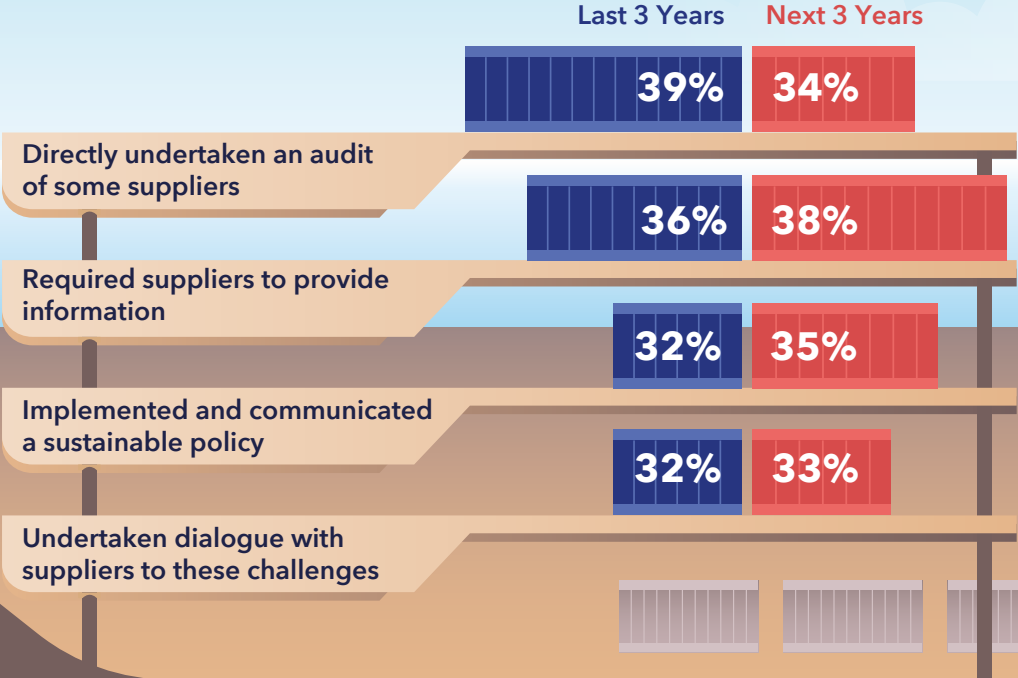


And the pressure comes from different stakeholders...

The top 3 drivers for more sustainable supply chains



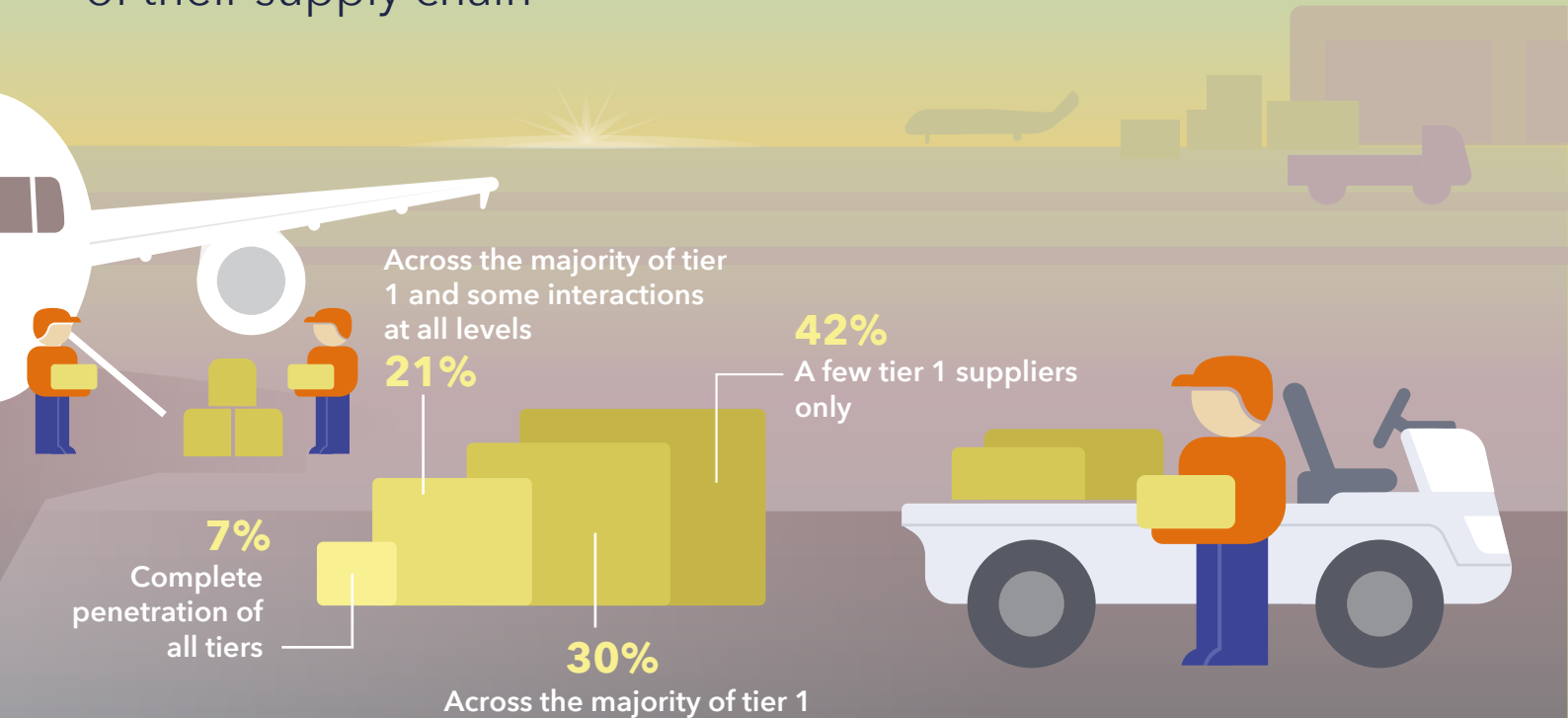
Sustainability actions undertaken today and in the future



81% have taken at least one action

The extent of actions across the supply chain is still limited

only 7% have reached out to all tiers of their supply chain



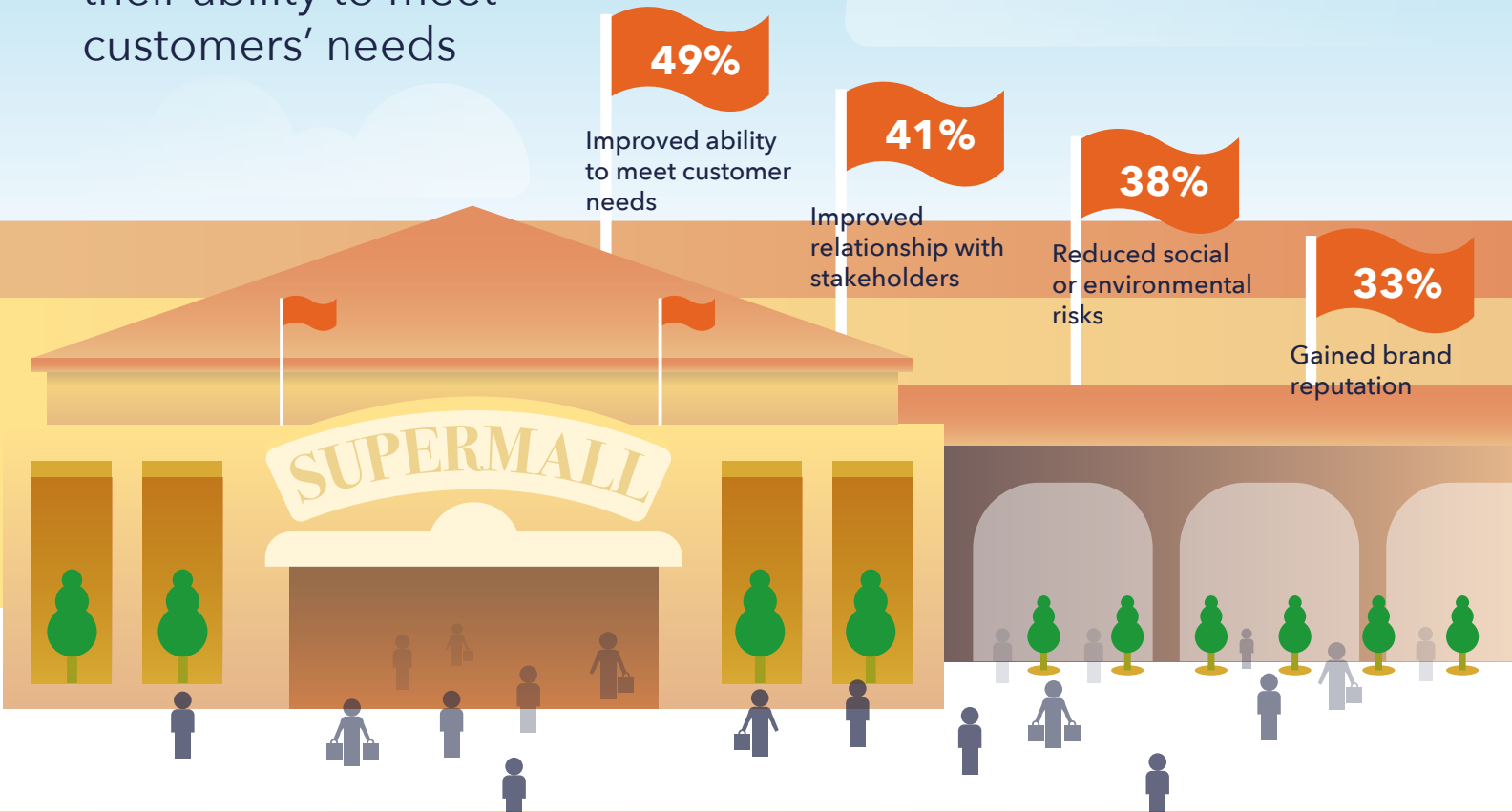
Aspects addressed in the supply chain to improve sustainability

The top 2 aspects addressed



Main benefits from implemented actions

1 in 2 improved
their ability to meet
customers' needs



Cost/benefit ratio for actions undertaken



For

76%

**Benefits are greater
than or equal to costs**

83%



For companies that
invested in external audits
and in training for suppliers

85%



For companies that
extended their actions
across the full supply chain

In the future...

...pressure for more sustainable supply chains will increase...

72%

More than today



...as well as investments

91%

More than today or same as today



Digitalization offers new opportunities to transform and increase transparency into supply chains

Leading companies in sustainable supply chain

Key features

When making buying decisions, LEADERS consider sustainability aspects to a great extent.



LEADERS apply internationally recognised audit schemes.

LEADERS have dedicated policies in place.



LEADERS will invest more than today.

Suppliers' data is pivotal to LEADERS.



Communicating what they do is essential for LEADERS to enhance awareness.

LEADERS involve professional third parties for auditing suppliers.



Actions undertaken by LEADERS extend across their supply chain.

Is your supply chain fit for the future?

January 2018